

Format of Undertaking for reactivation of Trading Account (Equity & Commodity)

Date :

To,
Investeria Financial Services Private Limited.
Regi. Office: 1003, Ruby Crescent, Ashok Chakrawarthy Road, Kandivali – East, Mumbai – 400101
Maharashtra
KYC/Correspondence Office: 918, Shyamal Cross Road, Ahmedabad – 380015 Gujarat

Dear Sir,

I _____ (Name of the client) having Trading account with Unique client code _____ and Demat Account No 12072900 _____ allotted by Investeria Financial Services Pvt Ltd. I am not done any trade and transaction in any segment more than last 12 months. However, I want to start trading again in Equity/Commodity segment. In this regard kindly reactive my trading account with immediate effect.

I hereby undertake that:

1. I have completed all the kyc formalities and submitted all the require document (Proof of identity, Proof of Address, Bank Proof, Pan) at the time of account opening.
2. There are no changes in respect of my mobile, Email, Address, pan detail as provided earlier. Further there is no material changes of other information which are provided in KYC form.
3. Changes in Detail: **Note: Require Modification form along with proper document.**
4. **Gross Annual Income:** Below 1 Lac ☐ 1 to 5 Lac ☐ 5 to 10 Lac ☐
10 to 25 Lac ☐ Above 25 Lac ☐

I declare that the information given above is true to my knowledge. I therefore, request you that the requirement of fresh KYC may not be insisted upon.

Yours Faithfully,

(Signature of the Client)

Name of the client & Client Code